



PRIMARY BORROWER:

Name (first/init./last): _____

Address: _____

City: _____ Prov. ____ Postal Code: _____

Cell:(____) _____ Home:(____) _____

Email Address: _____

Years at Res.: _____ Months: _____

If < 3 Years - Previous Address:

_____ Yrs.: _____

City: _____ Prov. ____ Postal Code: _____

Male Birth Date: (M/D/Y) _____

Female S.I.N.: _____

Photo ID: _____

Marital Status: # Dependents: _____

- Single
- Married
- Widowed
- Separated
- Divorced
- Common Law

- Dwelling Status:**
- Rent Own
 - Living with parents
 - Other : _____

EMPLOYMENT:

Current Employer : _____

Address: _____ City: _____ Prov: _____

Occupation: _____

Years Worked: _____ Annual Income: \$ _____

Income Type:

- Salaried Self Employed Pension
- Alimony Commission Contract
- Part-Time Other: _____

Additional Income: _____ \$ _____

If < 3 Years - Previous Employer :

Occupation: _____

Years Worked: _____ Annual Income: \$ _____

Assets / Liabilities

Type / Description	Financial Institution	Asset Value	Liability Balance	Monthly Payment	Co-Borrower
_____	_____	\$ _____	_____	_____	<input type="checkbox"/>
_____	_____	\$ _____	_____	_____	<input type="checkbox"/>
_____	_____	\$ _____	_____	_____	<input type="checkbox"/>
_____	_____	\$ _____	_____	_____	<input type="checkbox"/>

JOINT APPLICANT/GUARANTOR:

Name (first/init./last): _____

Address: _____

City: _____ Prov. ____ Postal Code: _____

Cell:(____) _____ Home:(____) _____

Email Address: _____

Years at Res.: _____ Months: _____

If < 3 Years - Previous Address:

_____ Yrs.: _____

City: _____ Pro v. ____ Postal Code: _____

Male Birth Date: (M/D/Y) _____

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Photo ID: _____

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Years Worked: _____ Annual Income: \$ _____

Income Type:

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If < 3 Years - Previous Employer :

Occupation: _____

Years Worked: _____ Annual Income: \$ _____



Client Service Agreement and Consent Form

For: Client's Name Second Client's Name Mortgage Agent Name

Canada Anti-Spam Legislation

I/We would like to provide you with mortgage related information that is relevant to you. Canada's anti-spam legislation went into effect on July 1, 2014. Under this legislation, I am required to obtain your consent in order to send you communications about the latest mortgage news, events, products and services. To agree to receive electronic communications, please initial this box. []

I/We are clients of each Dominion Lending Centres Clear Trust Mortgages Inc. and the above noted Mortgage Agent and hereby authorize the use of personal information I/We have provided for these purposes:

- arranging and/or renewing loan(s)/ mortgage(s) and maintaining my client relationship, and
considering products approved by <Insert Company Name> or its affiliates that may interest me/us.

and I consent and agree that for these purposes and I consent and agree that for these purposes:

Dominion Lending Centres Clear Trust Mortgages Inc. may use my personal information and may:

- obtain personal information about me from consumer reporting agencies, credit bureaus, and real estate appraisers, and (if more than one client) about either of us from the other, and
provide my personal information to third parties (e.g. lenders, Equifax, Filogix, Dominion Lending Centres Canada);

Each lender considering my applications from Dominion Lending Centres Clear Trust Mortgages Inc. may:

- obtain personal information about me from consumer reporting agencies, credit bureaus, and real estate appraisers, and (if more than one client) about either of us from the other, and
ensure the accuracy of my personal information by contacting third parties;

continued in next column

Dominion Lending Centres Clear Trust Mortgages Inc. and these lenders may:

- retain my personal information for seven years after the last loan/mortgage application made on my behalf, or the end of the term of the loan/mortgage, whichever is later;

My Mortgage Agent may:

- retain and use my personal information for the purposes listed above for seven years after the last loan/mortgage application made on my/our behalf;

"My Information File":

- is kept physically at the office of My Mortgage Agent until a loan/mortgage is funded, after which it is sent to a Dominion Lending Centres Clear Trust Mortgages Inc. corporate or licensed office for review and storage, and electronically on Dominion Lending Centres Clear Trust Mortgages Inc. computer systems; and
has access restricted to individuals having a need to deal with the File;

I can:

- review and correct personal information in My File or held by My Mortgage Agent;
get Dominion Lending Centres Clear Trust Mortgages Privacy Policy from My Mortgage Agent
continued in next column

Other:

- My Agent is not an employee of Dominion Lending Centres Clear Trust Mortgages Inc.
I can obtain My Mortgage Agent's Privacy Policy from My Mortgage Agent;
Dominion Lending Centres Clear Trust Mortgages Inc. and My Mortgage Agent may receive fees from each lender, and may receive a program fee from the lender which varies with the mortgage interest rate and terms accepted by me. Fees and program fees may be money, or goods and services having value to the recipient;
Different lenders may provide Dominion Lending Centres Clear Trust Mortgages Inc. and My Mortgage Agent with different fees and incentives for similar products.
A Lender's fees and incentives may also be dependent on amounts and types of business originated through Dominion Lending Centres Clear Trust Mortgages Inc. and My Mortgage Agent; and
Each person signing below agrees that in this document "I", "me" and "my" refer to each of us.

Client's Signature Date

Second Client's Signature Date